

Investment Banking Benchmarking & Executive Roundtable Series

Impact your IT strategy with monthly roundtables built on deep industry research and diagnostic data.

Month & Track		Research & Analyst Perspective	Executive Roundtable	Impact & Action Plan	Investment Banking IT Strategic Plan Updates
1	Business-Aligned IT Strategy	Investment Banking Business-Aligned IT Strategy Report and Review	Investment Banking IT Strategy & Value Creation Assessment Roundtable	Investment Banking IT Strategy Peer Review Service	
2	Disruption/ Digitization Trend	Investment Banking Disruption/Digitization Report and Review	Investment Banking Disruption/Digitization Roundtable	Investment Banking Disruption/Digitization Impact Assessment	
3	AI Platforms Technology	AI Platforms Report and Review	AI Platforms Technology Roundtable	AI Platforms Impact Assessment	
4	IT Stakeholder Satisfaction Benchmarking	Investment Banking IT Stakeholder Satisfaction Benchmarking Report	Investment Banking IT Stakeholder Satisfaction Roundtable	Investment Banking IT Stakeholder Satisfaction Impact Assessment	
5	Cost Reduction Trend	Investment Banking Cost Reduction Report and Review	Investment Banking Cost Reduction Roundtable	Investment Banking Cost Reduction Impact Assessment	
6	Process Optimization Technology	Process Optimization Report and Review	Process Optimization Roundtable	Process Optimization Impact Assessment	
7	IT Staffing & Spending Benchmarking	Investment Banking IT Staffing and IT Spending Benchmarking Reports	Investment Banking IT Staffing and IT Spending Roundtable	Investment Banking IT Staffing and IT Spending Impact Assessment	
8	Talent Rethink Trend	Investment Banking Talent Rethink Report and Review	Investment Banking Talent Rethink Roundtable	Investment Banking Talent Rethink Impact Assessment	
9	Systems Integration Technology	Systems Integration Report and Review	Systems Integration Roundtable	Systems Integration Impact Assessment	
10	Contract Benchmarking	Top Investment Banking Technology Contract Benchmarking Service	Top Investment Banking Technologies Contracts Benchmarking Roundtable	Rapid Application Selection Framework Service, Contract Review, or RFP Service	
11	IT Management & Governance Benchmarking	Investment Banking IT Management & Governance Benchmarking Report	Investment Banking IT Management & Governance Roundtable	Investment Banking IT Management & Governance Impact Assessment	
12	Custom IT Research	Investment Banking Peer-Selected Research Report & Review: Topic TBD	Investment Banking Custom Research Roundtable	Investment Banking Custom Research Impact Assessment	