

# Retail Banking Benchmarking & Executive Roundtable Series

Impact your IT strategy with monthly roundtables built on deep industry research and diagnostic data.

Month & Track		Research & Analyst Perspective	Executive Roundtable	Impact & Action Plan	Retail Banking IT Strategic Plan Updates
1	Business-Aligned IT Strategy	Retail Banking Business-Aligned IT Strategy Report and Review	Retail Banking IT Strategy & Value Creation Assessment Roundtable	Retail Banking IT Strategy Peer Review Service	
2	Legacy Systems/Transformation Trend	Retail Banking Legacy Systems/Transformation Report and Review	Retail Banking Legacy Systems/Transformation Roundtable	Retail Banking Legacy Systems/Transformation Impact Assessment	
3	Core Banking Systems Technology	Core Banking Systems Report and Review	Core Banking Systems Technology Roundtable	Core Banking Systems Impact Assessment	
4	IT Stakeholder Satisfaction Benchmarking	Retail Banking IT Stakeholder Satisfaction Benchmarking Report	Retail Banking IT Stakeholder Satisfaction Roundtable	Retail Banking IT Stakeholder Satisfaction Impact Assessment	
5	Surveillance for Illegal Activity Trend	Retail Banking Surveillance for Illegal Activity Report and Review	Retail Banking Surveillance for Illegal Activity Roundtable	Retail Banking Surveillance for Illegal Activity Trend Impact Assessment	
6	Robotic Process Automation Technology	Robotic Process Automation Report and Review	Robotic Process Automation Roundtable	Robotic Process Automation Impact Assessment	
7	IT Staffing & Spending Benchmarking	Retail Banking IT Staffing and IT Spending Benchmarking Reports	Retail Banking IT Staffing and IT Spending Roundtable	Retail Banking IT Staffing and IT Spending Impact Assessment	
8	Increasingly Competitive Markets Trend	Retail Banking Increasingly Competitive Markets Report and Review	Retail Banking Increasingly Competitive Markets Roundtable	Retail Banking Increasingly Competitive Markets Impact Assessment	
9	API Integration Technology	API Integration Report and Review	API Integration Roundtable	API Integration Impact Assessment	
10	Contract Benchmarking	Top Retail Banking Technology Contract Benchmarking Service	Top Retail Banking Technologies Contracts Benchmarking Roundtable	Rapid Application Selection Framework Service, Contract Review, or RFP Service	
11	IT Management & Governance Benchmarking	Retail Banking IT Management & Governance Benchmarking Report	Retail Banking IT Management & Governance Roundtable	Retail Banking IT Management & Governance Impact Assessment	
12	Custom IT Research	Retail Banking Peer-Selected Research Report & Review: Topic TBD	Retail Banking Custom Research Roundtable	Retail Banking Custom Research Impact Assessment	